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CONFIRMATION NO. 1017

SERIAL NUMBER 10/621,443	FILING or 371(c) DATE 07/18/2003 RULE	CLASS 705	GROUP ART UNIT 3696	ATTORNEY DOCKET NO. 214793.00011	
APPLICANTS Lynn Tilton, Highland Beach, FL; ** CONTINUING DATA ***** This application is a CON of 10/053,925 01/18/2002 PAT 6,654,727 ** FOREIGN APPLICATIONS ***** ** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** ** SMALL ENTITY ** 10/21/2003					
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and Acknowledged <u>/ELLA COLBERT/</u> Examiner's Signature		<input type="checkbox"/> Met after Allowance Initials	STATE OR COUNTRY FL	SHEETS DRAWINGS 87	TOTAL CLAIMS 1
INDEPENDENT CLAIMS 1					
ADDRESS KATTEN MUCHIN ROSENMAN LLP (C/O PATENT ADMINISTRATOR) 2900 K STREET NW, SUITE 200 WASHINGTON, DC 20007-5118 UNITED STATES					
TITLE Method of securitizing a portfolio of at least 30% distressed commercial loans					
FILING FEE RECEIVED 775	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		